



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2013

To : Hong Kong Exchanges and Clearing Limited

| | |
|----------------|---|
| Name of Issuer | Beijing Beida Jade Bird Universal Sci-Tech Company Limited |
| Date Submitted | <u>2/4/2013</u> |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| | | | |
|--|------------------------|----------------------------------|---|
| (1) Stock code : <u>08095</u> Description : <u>H Share</u> | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u>484,800,000</u> | <u>RMB0.1</u> | <u>RMB48,480,000</u> |
| Increase/(decrease) | <u>-</u> | | <u>-</u> |
| Balance at close of the month | <u>484,800,000</u> | <u>RMB0.1</u> | <u>RMB48,480,000</u> |
| (2) Stock code : <u>n/a</u> Description : _____ | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u>n/a</u> | <u>n/a</u> | <u>n/a</u> |
| Increase/(decrease) | <u>n/a</u> | | <u>n/a</u> |
| Balance at close of the month | <u>n/a</u> | <u>n/a</u> | <u>n/a</u> |

2. Preference Shares

| | | | | |
|-------------------------------------|--------------------------|--|---|--|
| Stock code : | <u>n/a</u> | Description : | _____ | |
| | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) | |
| Balance at close of preceding month | <u>n/a</u> | <u>n/a</u> | <u>n/a</u> | |
| Increase/(decrease) | <u>n/a</u> | | <u>n/a</u> | |
| Balance at close of the month | <u>n/a</u> | <u>n/a</u> | <u>n/a</u> | |

3. Other Classes of Shares

| | | | | |
|-------------------------------------|--------------------------------|--|---|--|
| Stock code : | <u>08095</u> | Description : | <u>Promoter Share</u> | |
| | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) | |
| Balance at close of preceding month | <u>700,000,000</u> | <u>RMB0.1</u> | <u>RMB70,000,000</u> | |
| Increase/(decrease) | <u>-</u> | | <u>-</u> | |
| Balance at close of the month | <u>700,000,000</u> | <u>RMB0.1</u> | <u>RMB70,000,000</u> | |

Total authorised share capital at the end of the month (*State currency*) :

RMB118,480,000

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|---|----------------------------------|---|--|--|
| 1. _____ _____ _____ (/ /) | n/a | n/a | n/a | n/a | n/a | n/a |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 2. _____ _____ _____ (/ /) | n/a | n/a | n/a | n/a | n/a | n/a |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 3. _____ _____ _____ (/ /) | n/a | n/a | n/a | n/a | n/a | n/a |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 4. _____ _____ _____ (/ /) | n/a | n/a | n/a | n/a | n/a | n/a |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| Total B. (Ordinary shares) _____ | | | | | n/a | |
| (Preference shares) _____ | | | | | n/a | |
| (Other class) _____ | | | | | n/a | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. | | | | | | |
| | n/a | n/a | n/a | n/a | n/a | n/a |
| Stock code (if listed) | _____ | | | | | |
| Class of shares issuable (<i>Note 1</i>) | _____ | | | | | |
| Subscription price | _____ | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 2. | | | | | | |
| | n/a | n/a | n/a | n/a | n/a | n/a |
| Stock code (if listed) | _____ | | | | | |
| Class of shares issuable (<i>Note 1</i>) | _____ | | | | | |
| Subscription price | _____ | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | n/a | n/a | n/a | n/a | n/a | n/a |
| Stock code (if listed) | _____ | | | | | |
| Class of shares issuable (<i>Note 1</i>) | _____ | | | | | |
| Subscription price | _____ | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | n/a | n/a | n/a | n/a | n/a | n/a |
| Stock code (if listed) | _____ | | | | | |
| Class of shares issuable (<i>Note 1</i>) | _____ | | | | | |
| Subscription price | _____ | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | | Total C. (Ordinary shares) | n/a |
| | | | | | (Preference shares) | n/a |
| | | | | | (Other class) | n/a |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____ _____ _____ (/ /) shares (<i>Note 1</i>) | n/a | n/a |
| 2. _____ _____ _____ (/ /) shares (<i>Note 1</i>) | n/a | n/a |
| 3. _____ _____ _____ (/ /) shares (<i>Note 1</i>) | n/a | n/a |
| Total D. (Ordinary shares) | n/a | |
| (Preference shares) | n/a | |
| (Other class) | n/a | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1. | Rights issue | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | n/a | n/a |
| 2. | Open offer | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | n/a | n/a |
| 3. | Placing | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | n/a | n/a |
| 4. | Bonus issue | | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | n/a | n/a |

For Main Board and GEM listed issuers

| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|--|--|---|
| Type of Issue | | | | | |
| 5. | Scrip dividend | At price : State currency _____ | _____ Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | n/a n/a |
| 6. | Repurchase of shares | | Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | n/a n/a |
| 7. | Redemption of shares | | Class of shares redeemed (Note 1) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | n/a n/a |
| 8. | Consideration issue | At price : State currency _____ | _____ Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | n/a n/a |

For Main Board and GEM listed issuers

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | (/ /) |
| | At price : State currency _____ | n/a | n/a |
| 10. Other (Please specify) | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | (/ /) |
| | At price : State currency _____ | n/a | n/a |
| Total E. (Ordinary shares) | | n/a | n/a |
| (Preference shares) | | n/a | n/a |
| (Other class) | | n/a | n/a |

| | | |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | - |
| | (2) | n/a |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | n/a |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | - |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

