



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Beijing Beida Jade Bird Universal Sci-Tech Company Limited
Date Submitted	<u>2/3/2015</u>

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : <u>08095</u> Description : <u>H Share</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>484,800,000</u>	<u>RMB0.1</u>	<u>RMB48,480,000</u>
Increase/(decrease)	<u>-</u>		<u>-</u>
Balance at close of the month	<u>484,800,000</u>	<u>RMB0.1</u>	<u>RMB48,480,000</u>
(2) Stock code : <u>n/a</u> Description : _____			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>
Increase/(decrease)	<u>n/a</u>		<u>n/a</u>
Balance at close of the month	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>

## 2. Preference Shares

Stock code :	<u>n/a</u>	Description :	_____	
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )	
Balance at close of preceding month	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>	
Increase/(decrease)	<u>n/a</u>		<u>n/a</u>	
Balance at close of the month	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>	

## 3. Other Classes of Shares

Stock code :	<u>08095</u>	Description :	<u>Promoter Share</u>	
	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )	
Balance at close of preceding month	<u>700,000,000</u>	<u>RMB0.1</u>	<u>RMB70,000,000</u>	
Increase/(decrease)	<u>-</u>		<u>-</u>	
Balance at close of the month	<u>700,000,000</u>	<u>RMB0.1</u>	<u>RMB70,000,000</u>	

Total authorised share capital at the end of the month (*State currency*) :

RMB118,480,000



## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ ( / / )	n/a	n/a	n/a	n/a	n/a	n/a
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
2. _____ _____ _____ ( / / )	n/a	n/a	n/a	n/a	n/a	n/a
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
3. _____ _____ _____ ( / / )	n/a	n/a	n/a	n/a	n/a	n/a
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
4. _____ _____ _____ ( / / )	n/a	n/a	n/a	n/a	n/a	n/a
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
Total B. (Ordinary shares) _____					n/a	
(Preference shares) _____					n/a	
(Other class) _____					n/a	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	n/a	n/a	n/a	n/a	n/a	n/a
Stock code (if listed)	_____					
Class of shares issuable ( <i>Note 1</i> )	_____					
Subscription price	_____					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2.						
	n/a	n/a	n/a	n/a	n/a	n/a
Stock code (if listed)	_____					
Class of shares issuable ( <i>Note 1</i> )	_____					
Subscription price	_____					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
	n/a	n/a	n/a	n/a	n/a	n/a
Stock code (if listed)	_____					
Class of shares issuable ( <i>Note 1</i> )	_____					
Subscription price	_____					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
	n/a	n/a	n/a	n/a	n/a	n/a
Stock code (if listed)	_____					
Class of shares issuable ( <i>Note 1</i> )	_____					
Subscription price	_____					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
					Total C. (Ordinary shares)	n/a
					(Preference shares)	n/a
					(Other class)	n/a

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ ( / / ) shares ( <i>Note 1</i> )	n/a	n/a
2. _____ _____ _____ ( / / ) shares ( <i>Note 1</i> )	n/a	n/a
3. _____ _____ _____ ( / / ) shares ( <i>Note 1</i> )	n/a	n/a
Total D. (Ordinary shares)	n/a	
(Preference shares)	n/a	
(Other class)	n/a	

## Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	n/a	n/a
2.	Open offer	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	n/a	n/a
3.	Placing	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	n/a	n/a
4.	Bonus issue		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	n/a	n/a

## For Main Board and GEM listed issuers

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
5.	Scrip dividend	At price : State currency _____	_____ Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	n/a n/a
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	n/a n/a
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	n/a n/a
8.	Consideration issue	At price : State currency _____	_____ Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	n/a n/a



For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	n/a n/a
10. Other (Please specify)	At price : State currency _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	n/a n/a
		Total E. (Ordinary shares)	n/a
		(Preference shares)	n/a
		(Other class)	n/a

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	n/a
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		n/a
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-

*(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)*

