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北京北大青鸟环宇科技股份有限公司
BEIJING BEIDA JADE BIRD UNIVERSAL SCI-TECH COMPANY LIMITED
(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 08095)

**DISCLOSEABLE AND CONNECTED TRANSACTION:
SUPPLEMENTAL AGREEMENT
AND
FURTHER DELAY IN DESPATCH OF CIRCULAR**

SUPPLEMENTAL AGREEMENT

The Board announces that after trading hours on 28 May 2015, the Purchaser and Shenzhen Jade Bird entered into the Supplemental Agreement to amend certain terms of the VC Equity Transfer Agreement as set out in this announcement.

FURTHER DELAY IN DESPATCH OF CIRCULAR

As additional time is required for the Company to prepare and finalise the information to be included in the Circular, the date of despatch of the Circular is expected to be postponed to on or before 30 June 2015.

Reference is made to (1) the Company's announcement dated 13 February 2015 ("**First Announcement**") in relation to the VC Equity Interest Transfer Agreement, pursuant to which the Purchaser has conditionally agreed to acquire the Xinzhongrui VC Equity Interest; and (2) the Company's announcement dated 20 March 2015 ("**Second Announcement**") in relation to the delay in despatch of the Circular. Capitalised terms used herein shall have the same meanings as those defined in the First Announcement and the Second Announcement unless the context requires otherwise.

SUPPLEMENTAL AGREEMENT

The Board announces that after trading hours on 28 May 2015, the Purchaser, a direct wholly owned subsidiary of the Company, and Shenzhen Jade Bird entered into the supplemental agreement to the VC Equity Interest Transfer Agreement (“**Supplemental Agreement**”), pursuant to which the Purchaser and Shenzhen Jade Bird agreed that:

- (1) the Purchaser shall pay to Shenzhen Jade Bird (or as it may direct) RMB25,000,000 in cash as deposit (“**Deposit**”) within 15 working days after the date of the Independent Shareholders’ approval of the VC Equity Interest Transfer Agreement and the transactions contemplated thereunder, instead of within 10 working days after the signing of the VC Equity Interest Transfer Agreement; and
- (2) completion of the transfer of Xinzhongrui VC Equity Interest will also be conditional upon and subject to the registered capital of Xinzhongrui VC having been fully paid up in accordance with the articles of association of Xinzhongrui VC, in addition to those conditions precedent set out in the paragraph headed “Conditions precedent to the completion of transfer of Xinzhongrui VC Equity Interest” in the First Announcement.

Save for the amendment to the date of payment of the Deposit and the conditions precedent to the completion of transfer of Xinzhongrui VC Equity Interest under the Supplemental Agreement, all material terms of the VC Equity Interest Transfer Agreement as disclosed in the First Announcement remain unchanged.

FURTHER DELAY IN DESPATCH OF CIRCULAR

This announcement is also made pursuant to Rule 20.45 of the GEM Listing Rules.

As set out in the Second Announcement, it is expected that the Company will despatch the Circular containing, among others, details of the VC Equity Interest Transfer Agreement and the transactions contemplated thereunder and other disclosure requirements under the GEM Listing Rules on or before 29 May 2015.

As additional time is required for the Company to prepare and finalise the information to be included in the Circular, the date of despatch of the Circular is expected to be postponed to on or before 30 June 2015.

By order of the Board
Beijing Beida Jade Bird Universal Sci-Tech Company Limited
Zhang Wanzhong
Chairman

Beijing, the PRC, 28 May 2015

As at the date of this announcement, Mr. Zhang Wanzhong is executive Director, Ms. Zheng Zhong is non-executive Director and Mr. Cai Chuanbing, Mr. Li Juncai, Mr. Shao Jiulin and Mr. Lin Yan are independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at “www.hkgem.com” on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at “www.jbu.com.cn”.