

## FORMS RELATING TO LISTING

### FORM F

### GEM

### COMPANY INFORMATION SHEET

Case Number: \_\_\_\_\_

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Company name: Beijing Beida Jade Bird Universal Sci-Tech Company Limited

Stock code (ordinary shares): 08095

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 28 November 2018

#### A. General

Place of incorporation: The People's Republic of China

Date of initial listing on GEM: 27 July 2000

Name of Sponsor(s): Not Applicable

Names of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)

*Executive*  
Mr. Ni Jinlei  
Mr. Zhang Wanzhong  
Ms. Zheng Zhong

*Non-executive*  
Ms. Xue Li  
Mr. Xiang Lei  
Mr. Ip Wing Wai

*Independent non-executive*  
Mr. Shao Jiulin  
Mr. Li Juncai  
Mr. Li Chonghua  
Mr. Shen Wei

Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the  
GEM Listing Rules) and their respective  
interests in the ordinary shares and other  
securities of the Company

Name	Interests in promoters shares	Interests in total issued share capital
Dynamic Win Assets Limited	29.34%	14.90%

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: Not Applicable

Financial year end date: 31 December

Registered address: 3rd Floor, Beida Jade Bird Building, Yanyuan District Area 3, No. 5 Haidian Road, Haidian District, Beijing 100080, PRC

Head office and principal place of business: Principal place of business in the PRC  
3rd Floor, Beida Jade Bird Building, No. 207 Chengfu Road, Haidian District, Beijing 100871, PRC

Principal place of business in Hong Kong  
6th Floor, Bank of China Building, 2A Des Voeux Road Central, Central, Hong Kong

Web-site address (if applicable): www.jbu.com.cn

Share registrar: Hong Kong Registrars Limited

Auditors: RSM Hong Kong

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

- Research and development, manufacturing, marketing and sales of wireless fire alarm systems and related products
- Development of travel and leisure business
- Investment holding

**C. Ordinary shares**

Number of ordinary shares in issue: Promoters shares: 700,000,000  
H shares: 678,720,000

Par value of ordinary shares in issue: RMB0.10

Board lot size (in number of shares): 1,000

Name of other stock exchange(s) on which ordinary shares are also listed: Not Applicable

**D. Warrants**

Stock code: Not Applicable

Board lot size: Not Applicable

Expiry date: Not Applicable

Exercise price: Not Applicable

Conversion ratio:  
*(Not applicable if the warrant is denominated in dollar value of conversion right)* Not Applicable

No. of warrants outstanding: Not Applicable

No. of shares falling to be issued upon the exercise of outstanding warrants: Not Applicable

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**E. Other securities**

Details of any other securities in issue.  
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Not Applicable

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

\_\_\_\_\_  
NI Jinlei

\_\_\_\_\_  
ZHANG Wanzhong

\_\_\_\_\_  
ZHENG Zhong

\_\_\_\_\_  
XUE Li

\_\_\_\_\_  
XIANG Lei

\_\_\_\_\_  
IP Wing Wai

\_\_\_\_\_  
SHAO Jiulin

\_\_\_\_\_  
LI Juncai

\_\_\_\_\_  
LI Chonghua

\_\_\_\_\_  
SHEN Wei

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*