

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name: [Beijing Beida Jade Bird Universal Sci-Tech Company Limited](#)

Stock code (ordinary shares): [08095](#)

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of [14 November 2014](#)

A. General

Place of incorporation: [People's Republic of China \(the "PRC"\)](#)

Date of initial listing on GEM: [27 July 2000](#)

Name of Sponsor(s): [n/a](#)

Names of directors: *Executive*

(please distinguish the status of the directors

- Executive, Non-Executive or Independent

Non-Executive)

[Mr. Xu Zhendong](#)

[Mr. Xu Zhixiang](#)

[Mr. Zhang Wanzhong](#)

Non-executive

[Mr. Zhang Yongli](#)

[Ms. Zheng Zhong](#)

Independent non-executive

[Mr. Cai Chuanbing](#)

[Mr. Li Juncai](#)

[Mr. Shao Jiulin](#)

[Mr. Lin Yan](#)

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	<u>Name</u>	<u>Interests in promoters shares</u>	<u>Interests in total issued share capital</u>
	Peking University	28.57%	16.88%
	Beida Asset Management Co., Ltd.	28.57%	16.88%
	Beijing Beida Jade Bird Software System Co., Ltd.	28.57%	16.88%
	Beijing Beida Jade Bird Limited	28.57%	16.88%
	Shenzhen Beida Jade Bird Sci-Tech Co., Ltd.	12.14%	7.17%
	Grand East (H.K.) Limited	15.71%	9.28%
	Heng Huat Investments Limited	29.34%	17.34%
	Dynamic Win Assets Limited	29.34%	17.34%
	Mongolia Energy Corporation Limited	12.08%	7.14%
	New View Venture Limited	12.08%	7.14%
	Asian Technology Investment Company Limited	7.14%	4.22%

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: n/a

Financial year end date: 31 December

Registered address: 3/F, Beida Jade Bird Building, Yanyuan District Area 3, No. 5 Haidian Road, Haidian District, Beijing 100080, the PRC

Head office and principal place of business: *Principal place of business in the PRC*
3rd Floor, Beida Jade Bird Building
No. 207 Chengfu Road, Haidian District, Beijing 100871, the PRC

Principal place of business in Hong Kong
Unit 7605, 76th Floor, The Center, Queen's Road Central, Hong Kong

Web-site address (if applicable): www.jbu.com.cn

Share registrar: Hong Kong Registrars Limited

Auditors: Crowe Horwath (HK) CPA Limited

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

- Research, development, manufacture, marketing and sale of wireless fire alarm systems and related products
- Development of travel and leisure business
- Investment holding

C. Ordinary shares

Number of ordinary shares in issue: Promoters share: 700,000,000
H share: 484,800,000

Par value of ordinary shares in issue: RMB 0.10

Board lot size (in number of shares): 1,000

Name of other stock exchange(s) on which ordinary shares are also listed: n/a

D. Warrants

Stock code: n/a

Board lot size: n/a

Expiry date: n/a

Exercise price: n/a

Conversion ratio: n/a

(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: n/a

No. of shares falling to be issued upon the exercise of outstanding warrants: n/a

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

n/a

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Xu Zhendong

Xu Zhixiang

Zhang Wanzhong

Zhang Yongli

Zheng Zhong

Cai Chuanbing

Li Juncai

Shao Jiulin

Lin Yan

NOTES

- 1 This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- 2 Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- 3 Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time at the same time as the original is submitted to the Exchange.*