

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



北京北大青鳥環宇科技股份有限公司  
**BEIJING BEIDA JADE BIRD UNIVERSAL SCI-TECH COMPANY LIMITED**  
*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 08095)**

## **POLL RESULTS OF SPECIAL GENERAL MEETING HELD ON 12 JANUARY 2016**

The Board is pleased to announce that all the resolutions set out in the SGM Notice were duly passed by the Shareholders at the SGM held on 12 January 2016 by way of poll.

Reference is made to the notice of the SGM dated 19 November 2015 (“**SGM Notice**”) and the circular of the Company dated 19 November 2015 (“**Circular**”). Unless otherwise stated, capitalized items used herein shall have the same meanings as those defined in the SGM Notice and the Circular.

The Board is pleased to announce that all the resolutions set out in the SGM Notice were duly passed by the Shareholders at the SGM held on 12 January 2016 by way of poll.

As at the date of the SGM, the total number of Promoters Shares and H Shares were 700,000,000 Shares and 484,800,000 Shares respectively. As stated in the Circular and as at the date of the SGM, (a) Beida Jade Bird, being the indirect holding company of Shanghai Xuanbao and thus a close associate of Shanghai Xuanbao, and also a substantial Shareholder who had direct interest in 115,000,000 Promoters Shares (representing approximately 9.71% of the Company’s total issued share capital) and indirect interest in 85,000,000 Promoters Shares through its subsidiary, Shenzhen Jade Bird; and (b) Shenzhen Jade Bird, who was a Shareholder directly interested in 85,000,000 Promoters Shares (representing approximately 7.17% of the Company’s total issued share capital), were required to abstain and had abstained from voting on the ordinary resolution numbered 1 in the SGM Notice regarding the Equity Interest Transfer Agreement and the transactions contemplated thereunder

(“**Ordinary Resolution**”) at the SGM. As such, the total number of Promoters Shares and H Shares entitling holders thereof to attend and vote for or against the Ordinary Resolution at the SGM were 500,000,000 Shares and 484,800,000 Shares respectively, representing approximately 83.12% of the total issued share capital of the Company as at the date of the SGM. No Shareholder was required to abstain from voting on the special resolution numbered 2 in the SGM Notice regarding the amendment to the Articles of Association (“**Special Resolution**”, together with the Ordinary Resolution, “**Resolutions**”). As such, the total number of Promoters Shares and H Shares entitling holders thereof to attend and vote for or against the Special Resolution were 700,000,000 and 484,800,000 respectively, representing 100% of the total issued share capital of the Company as at the date of the SGM. Save as disclosed above, to the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, no other Shareholder had a material interest in (i) the Equity Interest Transfer Agreement and the transactions contemplated thereunder; and (ii) the amendment to the Articles of Association, and were required to abstain from voting at the SGM in respect of the Resolutions.

There was no Share entitling the holder to attend and vote only against the Resolutions at the SGM. No Shareholder has stated in the Circular that he/she/it intended to vote against or to abstain from voting on the Resolutions at the SGM.

The Company appointed Hong Kong Registrars Limited, being the Company’s H share registrar in Hong Kong, and Beijing Grandway Law Offices to scrutinise the voting at the SGM. The poll results in respect of the Resolutions at the SGM are as follows:

<b>Ordinary Resolution</b>		<b>Number of votes (including Promoters Shares and H Shares)</b>	
		<b>For</b>	<b>Against</b>
1	To approve the Equity Interest Transfer Agreement (as defined in the Circular) and the transactions contemplated thereunder and to authorise any one director of the Company to do all such acts and things as he considers necessary, appropriate, desirable and expedient for the purposes of giving effect to or in connection with the Equity Interest Transfer Agreement and all transactions contemplated thereunder.	338,872,000 (100%)	0 (0%)

Special Resolution		Number of votes (including Promoters Shares and H Shares)	
		For	Against
2	To approve the amendment to the articles of association of the Company as set out in the Circular and authorize any one director of the Company to carry out the registration and filing procedures relating to the amendment to the articles of association of the Company in accordance with relevant requirements.	538,872,000 (100%)	0 (0%)

*Note:* Please refer to the full text of the Resolutions as set out in the SGM Notice for details.

As more than more than 50% of the votes were cast in favour of the Ordinary Resolution and more than two-thirds of the votes were cast in favour of the Special Resolution, the Ordinary Resolution and the Special Resolution were duly passed as an ordinary resolution and a special resolution of the Company respectively at the SGM.

By order of the Board  
**Beijing Beida Jade Bird Universal Sci-Tech Company Limited**  
**Ni Jinlei**  
*Chairman*

Beijing, the PRC  
12 January 2016

*As at the date of this announcement, Mr. Zhang Wanzhong, Ms. Zheng Zhong and Mr. Ip Wing Wai are executive Directors, Mr. Ni Jinlei, Ms. Xue Li and Mr. Zhao Xuedong are non-executive Directors and Mr. Shao Jiulin, Mr. Li Juncai, Mr. Lin Yan and Mr. Li Chonghua are independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at “www.hkgem.com” on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at “www.jbu.com.cn”.*