HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2019</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Beijing Beida Jade Bird Universal S	Sci-Tech Company Limited
Date Submitted	2/1/2020	-

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>08095</u> Descrip	otion : <u>H Share</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	678,720,000	RMB0.1	RMB67,872,000				
Increase/(decrease)	<u> </u>		<u> </u>				
Balance at close of the month	678,720,000	RMB0.1	RMB67,872,000				
(2) Stock code : <u>N/A</u> Description :							
(2) Stock code : <u>N/A</u> Descrip	otion :						
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	(State	capital				
	No. of ordinary shares	(State currency)	capital (State currency)				

2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	<u>N/A</u>	N/A
Increase/(decrease)	N/A_		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>08095</u> Descrip	otion : <u>Promote</u>	r Share	
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	700,000,000	RMB0.1	RMB70,000,000
Increase/(decrease)	<u> </u>		<u>-</u>
Balance at close of the month	700,000,000	RMB0.1	RMB70,000,000

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	678,720,000	N/A_	N/A	700,000,000		
Increase/ (decrease) during the month	<u> </u>	N/A_	N/A_			
Balance at close of the month	678,720,000	N/A_	N/A	700,000,000		

scheme						No. of new shares of issuer which may be
including EGM		1			the month pursuant thereto	issued pursuant thereto as at close of
approval date	IV	lovement duri	ng the month		-	the month
(dd/mm/yyyy) and						
class of shares issuable	Crantad	Exercised	Cancellad	Lanaad		
1.Share	Granted	Exercised	Cancelled	Lapsed		
option						
scheme for						
employees						
(/ /)						
H shares	-					
(Note 1)						
2.						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2						
3.						
(/ /)						
(Note 1)	N/A	N/A	<u>N/A</u>	N/A	N/A	N/A
		Tota	IA. (Ordinar	v shares)	-	
			(Preferenc			
				, her class)	N/A	
Total funds raised d	uring the mor	th from exerci	se	,		

III. Details of Movements in Issued Share Capital

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares	N/A	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	N/A	N/A
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
	N/A_	<u>N/A</u>	N/A	<u>N/A</u>	N/A	N/A
Subscription price						
EGM approval date (if applicable)	(/ /)				
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
EGM approval date (if applicable)	(/ /)				
		Total B	(Preferen	ary shares) ce shares) ther class)	N/A N/A N/A	

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))2.	(//)					
	_					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	<u>(//)</u>					
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
EGM approval date (if applicable)	(/ /)					
4.						
	_					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(dd/mm/yyyy)	(/ /)_		(Preference	ry shares) ce shares) ther class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

ptions (other than under Share Option Schemes)	No. of new shares	No of now oborse of
	of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), f applicable, and class of shares issuable:		the month
1		
)	
shares (Note	1) N/A	N/A
2		
shares (Note) 1) N/A	N/A
3.		
()	
shares (Note	// 1) N/A	N/A
Total D. (Ordinary share	s) N/A	
(Preference share		-
(Other clas		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Oth	ner Movements	in Issued Share Capital					No. of a case	No. of a court
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
			Class of shares issuable <i>(Note 1)</i>					
1.	Rights issue	At price : State currency	lssue and allotment date : (dd/mm/yyyy)	(/	1)		
			EGM approval date: (dd/mm/yyyy)	(/	1)	N/A	
							<u> </u>	<u> </u>
			Class of shares issuable <i>(Note 1)</i>					
2.	Open offer	At price : State	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	1)		
							<u>N/A</u>	N/A
			Class of shares issuable <i>(Note 1)</i>					
3.	Placing	At price : State	lssue and allotment date : (dd/mm/yyyy)	(/	1)		
			EGM approval date: (dd/mm/yyyy)	(/	1)		
							<u> </u>	N/A
			Class of shares issuable <i>(Note 1)</i>			<u> </u>		
4.	Bonus issue		lssue and allotment date : (dd/mm/yyyy)	(/	1)		
			EGM approval date: (dd/mm/yyyy)	(/	1)		
							<u>N/A</u>	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			issuable (Note 1)	1	, ,	``		
5.	Scrip dividend	At price : State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	()		
							<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)					
6.	Repurchase of shares			()		
			EGM approval date: (dd/mm/yyyy)	()	N/A	N/A
							<u> </u>	<u> </u>
			Class of shares redeemed <i>(Note 1)</i>					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	()		
			EGM approval date: (dd/mm/yyyy)	()		
							N/A	<u>N/A</u>
			Class of shares issuable <i>(Note 1)</i>					
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	()		
			EGM approval date: (dd/mm/yyyy)	()		N1/A
							<u>N/A</u>	<u>N/A</u>

Type of Issue		No. of new shares of issuer during the pursuant thereto shares of issuer which issued may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u> N/A
10. Other (Please specify) At price : State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	<u> </u>
	Total E. (Ordinary shares (Preference shares) (Other class)) <u> </u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	-	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

The share option scheme approved on 5/7/2000 has expired on 4/7/2010.

Submitted by: Steven Chan

Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet