# HKEX 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) : \_\_\_\_29/02/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Beijing Beida Jade Bird Universal Sci-Tech Company Limited	ed
Date Submitted	2/3/2020	

I. Movements in Authorised Share Capital

# 1. Ordinary Shares

(1) Stock code : <u>08095</u> Descrip	otion : <u>H Share</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	678,720,000	RMB0.1	RMB67,872,000
Increase/(decrease)			<u>-</u>
Balance at close of the month	678,720,000	RMB0.1_	RMB67,872,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A

#### 2. Preference Shares

Stock code : <u>N/A</u> Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A_
Balance at close of the month	N/A	N/A	N/A_

3. Other Classes of Shares

Stock code : <u>08095</u> Descript	tion : <u>Promote</u>	r Share	
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month _	700,000,000	RMB0.1	RMB70,000,000
Increase/(decrease)			<u>-</u>
Balance at close of the month	700,000,000	RMB0.1	RMB70,000,000

Total authorised share capital at the end of the month (*State* RMB137,872,000 *currency*) :

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	678,720,000	N/A_	N/A_	700,000,000
Increase/ (decrease) during the month	<u> </u>	N/A_	N/A_	
Balance at close of the month	678,720,000	N/A_	N/A_	700,000,000

Share Options (und	er Share Opti	on Schemes c	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Ν	lovement duri	ng the month		thereto	thereto as at close of
approval date			<b>.</b>		-	the month
(dd/mm/yyyy) and						
class of shares	_		_			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
option						
scheme for						
employees						
H shares						
(Note 1)						
0						
2.						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2						
3.						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
		Tota	IA. (Ordinar	v sharael		
		iola	Preferenc	y shares)	<u>_</u>	
					N/A	
			-	her class)	N/A	
Total funds raised d		th from exerci	se			
of options (State cu	rrency)				-	

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

escription of warrants Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1						
Subscription price			<u>N/A</u>	<u>N/A</u>	<u> </u>	N/
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
	N/A	N/A	N/A	N/A	N/A	N
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
b						
	N/A	N/A	N/A	N/A	N/A	N
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
<u>.                                    </u>						
	N/A	N/A	N/A	<u>N/A</u>	N/A	N
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total B	(Preferen	ary shares) ce shares)	N/A	
			(0	ther class)	N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N//
Stock code (if listed) _ Class of shares issuable ( <i>Note 1</i> ) _ Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.						
	N/A	N/A	N/A	N/A	N/A	N/
Stock code (if listed) _ Class of shares issuable ( <i>Note 1</i> )						
	( / / )					
3.						
Stock code (if listed)	N/A	N/A	N/A	N/A	N/A	N/.
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)4.	( / / )					
		N1/A	<b>K1/A</b>	K1/A	K1/A	K1/
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>	N/A	N/A	<u>N/A</u>	N/A	N/.
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(//)	То		ry shares) ce shares) ther class)	N/A N/A N/A	-

# Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	-	
	N/A	NI/A
shares (Note 1)	N/A	N/A
2.		
Z		
shares (Note 1)	N/A	N/A
3.		
····	-	
	-	
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	-
(Preference shares) (Other class)	N/A N/A	-
	IN/A	<b>_</b>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares _				
		State	issuable ( <i>Note 1</i> )	, ,	)		
1.	Rights issue	At price : State currency	lssue and allotment ( date : (dd/mm/yyyy)	, ,	)		
			EGM approval date: ( (dd/mm/yyyy)		)		
			( <b></b> ,			N/A	<u> </u>
			Class of shares _ issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State currency			)		
			EGM approval date: ( (dd/mm/yyyy)		)		
			(dd/mm/yyyy)			<u> </u>	<u> </u>
			Class of shares _ issuable ( <i>Note 1</i> )				
3.	Placing	At price : State			)		
					)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares _ issuable ( <i>Note 1</i> )				
4.	Bonus issue			11	)		
			EGM approval date: ( (dd/mm/yyyy)		)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares	_		8			
5.	Scrip dividend	At price : State	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(	1	/	)		
				(	/	/	)	NI/A	NI/A
								N/A	<u>N/A</u>
			Class of shares repurchased ( <i>Note 1</i> )						
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )						
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	NI/A	N/A
								<u> </u>	<u> </u>
			Class of shares issuable ( <i>Note 1</i> )		-				
8.	Consideration issue	At price : State currency ———	lssue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A

10. Other (Please specify)   At price : State currency   Class of shares issuable (Note 1)     10. Other (Please specify)   At price : State currency   Issue and allotment date : (dd/mm/yyyy)     EGM approval date:   ( / / )	Type of Issue		No. of new shares of issuer during the pursuant thereto shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify)   At price : State currency   Class of shares		issuable <i>(Note 1)</i> Issue and allotment ( / /  )	
10. Other (Please specify)   At price : State currency   issuable (Note 1)     Issue and allotment (date : (dd/mm/yyyy))   ( / / ) (dd/mm/yyyy)     EGM approval date:   ( / / ) (dd/mm/yyyy)     Total E.   (Ordinary shares)     N/A   N/A			<u>    N/A    N/A</u>
(dd/mm/yyyy) N/A N/A   Total E. (Ordinary   shares) N/A   (Preference shares) N/A	10. Other (Please specify) At price : State currency	issuable <i>(Note 1)</i> Issue and allotment ( / /  ) date : (dd/mm/yyyy)	
Shares) <u>N/A</u> (Preference shares) <u>N/A</u>		(dd/mm/yyyy)	<u>N/A</u> N/A
		shares) Preference shares)	s) <u>N/A</u> s) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	-
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

#### **IV. Confirmations**

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

The share option scheme approved on 5/7/2000 has expired on 4/7/2010.

Submitted by: Steven Chan

Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet