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北京北大青鳥環宇科技股份有限公司

BEIJING BEIDA JADE BIRD UNIVERSAL SCI-TECH COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 08095)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE
TERMINATION OF SUPPLEMENTAL AGREEMENT
IN RELATION TO VERY SUBSTANTIAL TRANSACTIONS:
DISPOSAL AND ACQUISITION OF EQUITY INTERESTS IN
JADE BIRD FIRE CO., LTD.
AND
PROPOSED APPLICATION FOR ARBITRATION**

Reference is made to (i) the announcement of Beijing Beida Jade Bird Universal Sci-Tech Company Limited (“**Company**”) dated 13 May 2024 (“**Announcement**”) and the circular of the Company dated 23 July 2024 (“**Circular**”) in relation to the Supplemental Agreement entered into between the Company, the Purchaser and the Transfer Party on 13 May 2024 to amend certain terms of the Share Transfer Agreement, as well as (ii) the announcement of the Company dated 30 September 2024 (“**Termination Announcement**”) in relation to the termination of the Supplemental Agreement. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement, the Circular and the Termination Announcement.

PROPOSED ARBITRATION

The Board announces that on 14 November 2024, the Company has submitted the application for the Proposed Arbitration to the Beijing Arbitration Commission for, among others, the return of the Sale Shares by the Purchaser to the Company through judicial transfer.

The Company will keep its shareholders and investors informed of any significant development of the Proposed Arbitration as and when appropriate.

UNDERTAKING LETTER

The Board also announces that on 14 November 2024, the Purchaser has executed a deed of undertaking (“**Undertaking Letter**”) in favour of the Company, pursuant to which, among others, (1) the Purchaser has undertaken with the Company not to dispose of the Sale Shares (i.e. 58,370,000 Target Shares) before the Sale Shares are returned to the Company unless with the prior written approval of the Company; and (2) the securities non-trading transfer registration form (“**Relevant Transfer Document**”) which is required for the transfer of the Sale Shares to the Company previously signed and delivered to the Company pursuant to the Supplemental Agreement shall still be effective and be kept by the Company. The Purchaser further undertakes with the Company that if there is any Capital Change Event taking place after the date of the Undertaking Letter, the Purchaser shall sign and deliver to the Company new Relevant Transfer Document within three working days after the Capital Change Event. The Company believes that the above measures will assist the Company to get back the Sale Shares upon the grant of the arbitration award under the Proposed Arbitration.

On behalf of the Board
Beijing Beida Jade Bird Universal Sci-Tech Company Limited
Zheng Zhong
Chairman

Beijing, the PRC
14 November 2024

As at the date of this announcement, Ms. Zheng Zhong, Mr. Wang Xingye and Ms. Guan Xueming are the executive Directors, Mr. Liu Ziyi is a non-executive Director, and Mr. Tang Xuan, Mr. Shen Wei and Ms. Liu Zhangchi are the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange’s website at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and on the website of the Company at “www.jbu.com.cn”.